



Doylestown Township

Pension Advisory Committee Meeting

~ Agenda ~

425 Wells Road
Doylestown, PA 18901
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215-348-9915

Monday, March 10, 2025

4:30 PM

Caucus Room

I. WELCOME

II. PUBLIC COMMENT

III. APPROVAL OF PRIOR MEETING MINUTES

- Minutes – February 10, 2025

IV. REVIEW OF 2024 FINANCIAL STATEMENTS

- Jim Kennedy from Thomas J. Anderson's office and David Reid from CBIZ review the 2024 Uniform and Non-Uniform financial statements – Via Zoom

V. OLD BUSINESS

- Debrief Girard Fiscal 2024 Portfolio Review & Outlook
- Brief discussion on current market conditions

VI. NEW BUSINESS

- Review and update (as needed) the Township's Investment Policy Statement
- Review draft of Employee Pension Plan Executive Summary Report

VII. ADJOURNMENT